

## **APPENDICES A** Incumbent Worker Training (IWT) Application Revised [8.26.2021]

SECTION I. BUSINESS INFORMATION	)N			
Company Name:				
Mailing Address:				
City: Cou	unty:	s	tate:	Zip:
Main Contact Name:		Title:		
Phone:	Fax:	Email:		
NAICS Code (6 digits):	What year v	vas the bus	siness establishe	d?
Has the business experienced a lay	off in the last 120 days <u>d</u>	ue to a rela	ocation?	Yes 🗆 No
Does the business have a union ba	rgaining agreement?	□ Yes □	No	
Is the business currently receiving for Program? ☐ Yes ☐ No	unding from Wisconsin F	ast Forward	d, WAT, or anoth	er Workforce
Has the business participated in inc  ☐ Yes ☐ No	cumbent worker training u	tilizing WI	OA funds in the	past?
Company Size in Wisconsin:	Company Size in Waul	cesha, Ozau	kee, and/or Wash	ington Counties:
SECTION II. TRAINING PROGRAM	INFORMATION			
Application Cycle Applying for:		2022)		
Training Program Title:				
Confirmed Training Date(s): From	m (mm/dd/yy):		To (mm/dd/yy)	:
Training Location: □ On Site □ Remote	Site $\square$ At a training in	etituto.		
Location. — On one — Remote				on name)
Total Training Cost:	Ac	tual No. of	employees to be	e trained:
Is this training needed to avert layou	off and/or to keep the emp	oloyee(s) re	etained in emplo	yment?
Are all employees, who will be ser ☐ Yes	nt to this training, been en	nployed for	r 6 months or lor	nger?
□ No – If not, how many from the t longer:	otal number of employees	<u>have not</u> be	een employed fo	r 6 months or

SECT	TION III. EMPLOYEE INFORMATION (EA	CH COLUMN MUST	<b>BE COMPLETED PER 1</b>	RAINEE TO BE TRAINED)
#	Trainee's Contact Information	Will receive industry recognized certificate or credential as a result of the training?	Will receive a wage increase as a result of the training?	Will receive a promotion that results in an open position as a result of the training?
1.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title  Email	□ No	□ No	
	Email			
2.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title  Email	□ No	□ No	□ No
3.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title  Email	□ No	□ No	□ No
4.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title  Email	□ No	□ No	□ No
	Eman			
5.	Full Name Title	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Email	□ No	□ No	□ No

6.	Full Name	☐ Yes	☐ Yes, amount:	$\square$ Yes, date of promotion:
	Title  Email	□ No	□ No	□ No
	Email			
7.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title	□ No	□ No	□ No
	Email			
8.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title  Email	□ No	□ No	□ No
	Eman			
9.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title	□ No	□ No	□ No
	Email			
10.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title  Email	□ No	□ No	□ No
	EIIIWII			
11.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title	□ No	□ No	□ No
	Email			

12.	Full Name	☐ Yes	□ Yes, amount:	☐ Yes, date of promotion:
	Title  Email	□ No	□ No	□ No
13.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title  Email	□ No		No
	Ellidii			
14.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title  Email	□ No	□ No	□ No
15.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title	□ No		□ No
	Email			
16.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title  Email	□ No	□ No	□ No
1 <b>7</b> .	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title	□ No		□ No
	Email			

18.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title Email	□ No		□ No
	Enan			
19.	Full Name	☐ Yes	☐ Yes, amount:	$\square$ Yes, date of promotion:
	Title	□ No	□ No	□ No
	Email			
20.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title  Email	□ No	□ No	□ No
	Enan			
21.	Full Name	☐ Yes	☐ Yes, amount:	$\square$ Yes, date of promotion:
	Title	□ No		□ No
	Email			
22.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title	□ No	□ No	□ No
	Email			
23.	Full Name	☐ Yes	☐ Yes, amount:	☐ Yes, date of promotion:
	Title	□ No		□ No
	Email			

SECTION: IV TRAINING PURPOSE
Planes provide a description of the training (detail of the continuous and what the condenses(s) will be and
Please provide a description of the training: (detail of the curriculum and what the employee(s) will learn)
Why is this training needed for your business?

How will this training increase the employees' skill level or prevent the employee from being laid off and/ or avert layoff?
Please list any special tools, equipment, uniforms or protective gear required for the position.
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## **SECTION V: BUSINESS AGREEMENT & SIGNATURE**

If awarded, in order to receive reimbursement for training, within 30 days upon the completion of training the business must submit:

- 1. Paid invoice(s) for training expenditures,
- 2. Proof of wage increase, and/or proof of promotion resulting in an open position on company letter head if applicable,
- 3. Copy of employee(s) credential(s) showing successful completion if applicable,
- 4. If training is not credential, employee(s) name(s) who successfully completed training on training provider's letterhead,
- 5. Complete post training follow-up questionnaire upon request from Forward Careers staff; and
- 6. Provide follow-up for one calendar year on training activities.

The Business is responsible to notify Forward Careers of any changes to training proposal outline <u>before</u> the training start date. Failure to notify Forward Careers will result in a terminated contract. After two (2) terminated contracts your business will not be eligible for training for one (1) calendar year.

By submitting this application, the business representative agrees that information is true and agrees to provide post-training documents. Representative Signature: Date: **REQUIRED ATTACHMENTS WITH APPLICATION:** ☐ Quote that includes: Training and learning objectives Dates of training Attainment of industry recognized certificate and/or credential Itemized cost  $\square$  Job descriptions of each position to be trained **REQUIRED IF:** ☐ If training is occurring in-house, a letter on company letterhead that details training and learning objectives, dates of training, attainment of industry recognized certificate and/or credential, and itemized costs may be submitted. Refer to "in-house training template" document. ☐ If the training will result in a wage increase, please indicate in the application the amount of the increase. ☐ If the training will result in a promotion, please indicate in the application the date of the promotion.